

# Quick Start to ChequedInterview™

ChequedInterview<sup>™</sup> is part of the ChequedSuite<sup>™</sup> Predictive Talent Selection technology platform, and was designed to help save you time, and to increase the quality of your hires with world class behavioral science.

ChequedInterview<sup>™</sup> is easy to add to your current hiring workflow; all you need are the names and email addresses of the candidate, as well as your team of interviewers. Our system will notify you when each interview is complete.

In the following pages, you'll learn to:

- 1. Create a Position
- 2. Add a Candidate
- 3. Invite Interviewers
- 4. Open and Distribute the Candidate Report

# **Create a Position**

Positions	Candidates Ar	alytics A	ttract	Settings	Account			
My Position	s Add Position							
My Pos	itions							
Mouse over the Custom Questic To set a position positions click t	Mouse over the magnifying glass next to a position on your "Positions" tab for available options, like adding Custom Questions, or "Updating" position settings. To set a position as a favorite click the star (turning it yellow). You can select multiple positions. To view favorite positions click the box next to 'Show only my Favorites' right under the sort drop down.							
		_		<b></b>	dd Position			
Sort: Creation	Date(Newest First)   only my Favorites	Filter by:	Show inactive	e positions	Clear 🛛			

- Select the **Positions** tab and click the **Add Position** button.
- To create a position, **Search or Browse** for the most appropriate job title for your position. Any Customized positions configured in your account will be displayed under Custom Positions.

## **Create a Position**

· · · · · · · · · · · · · · · · · · ·		
ealthcare Practitioners and Technical	Bill and Account Collectors	
ealthcare Support	Billing, Cost, and Rate Clerks	0
stallation, Maintenance, and Repair	Bookkeeping, Accounting, and Auditing	0
egal	Clerks	
fe, Physical, and Social Science	Brokerage Clerks	0
anagement	Cargo and Freight Agents	0
lilitary Specific	Computer Operators	0
ffice and Administrative Support	Correspondence Clerks	0
ersonal Care and Service	Couriers and Messengers	0
roduction	Court Clerks	0
	Credit Authorizers	2

- Enter a Position Name to match the name of the position you are hiring for, or use the one that is provided.
- Enter the Location by selecting the Add Location link under the Position Name

Position Name *	Bookkeeper	0	
Location Name *	Upstate, NY	+ Add Location	)

# **Add Candidates**

- Select the **Orange Magnifying Glass** next to the position you have created. In the pop-up list of actions, select **Add Candidate** 
  - **Note:** Once a position is created, you can assign an unlimited number of candidates to it.

My	Positions	
Welco page	ome to my Chequed.com po	ositions! All positions you have access to will be displayed on this
Use chec	View Edit	to a Position to take position specific actions. Always double- ndidates.
You chec	Inactivate Delete	y selecting the star next to it. To view only favorite positions ites.
Sort	Copy Add Candidate	Add Position
3011	Manage Access	Show inactive positions
\$	Bookkeeper Upstate, NY ChequedInterview™	<u>View all Interviews</u>

- Enter the candidate's First Name, Last Name, and E-mail address. (Adding a Requisition Number is optional.) Select **Create** (pictured on the next page).
  - Note: You may enter multiple candidates by selecting the **Add More Candidates** button.
  - Note: Adding a candidate here will allow the enabled Chequed modules to be attached to the candidate.

## **Add Candidates**

Add a Candidate					
Enter the first name, last name and email addre	ess of the candidate(s) to begin the process.				
Position * Health Educators					
* First Name	*Last Name				
*Email, ex. name@domain.com					
Fields with * are required. Add up to 10 candidates on this page, or use th	he Import Candidates function to invite more.				
Have candidates complete assessment by: 07/09/2015					
Send Inv	vitations				

- Once you select **Send Invitations**, the candidate will receive an invitation to complete any assessment modules (if applicable) and the ability to plan an interview for this candidate will be available.
- You may monitor the progress of candidates by selecting the **ChequedInterview**<sup>™</sup> tab under **Candidates**.
  - If applicable, you can also monitor the candidate status for other modules.

Positions	Candidates	Analy	rtics Attrac	t Settings	Account
All Candidate	s ChequedRefe	rence™	ChequedFit™	ChequedInterview™	Add Candidates

# **Configure and Plan the Interview**



• After the interview has been created select **Plan** to access the candidate interview

Assign Interviews
Welcome to the ChequedInterview planning process! On this page can: <ul> <li>Assign interviewers to evaluate a candidate.</li> <li>View the interview questions using the provided link. View</li> <li>The invitation email that the interviewer will receive after you launch the interview.</li> </ul> To assign an interviewer to this candidate, select the Add Interviewer button below. You will need to assign at least one interviewer to launch the interview. To assign an interviewer to this candidate, select the Add Interviewer button below. You will need to assign at least one interviewer to launch the interview. Once you have entered all of the interviewers, select Launch. The assigned interviewers will receive an email with instructions to interview the candidate. You can return to this interview at any time to view its status or to add additional interviewers to this plan. You are able to remind an interviewer to complete by using the orange magnifying class pext to the interviewer's name.
Position: Bookkeeper     View Interview Questions       Candidate: Lisa Simpson     View Interview Cuestions       Email: crrouth513+121@gmail.com     View Interviewer Email       Interview Status: Not Started     View Status: Not Started
Interviewers Add Interviewer

- The interview questions and interviewer email can be reviewed before initiating the interview.
- Select **Add Interviewer** to invite interviewers for the candidate. You will be prompted to add relevant interviewer information like **relation** to the candidate, and email address.
- Select Launch to send interview emails to interviewers.

Name	Job Title	Email	Status / Score	Relationship
Nontgomery Burns	Owner	ccrouth513+32232@gmail.com	Sent	Upper level Manager
		Go To Interview List		

## **Monitor and Sort Candidates**

- From the **Candidates** page you can view a list of candidates, along with the position to which they're applying, and their status and score.
- You may monitor the progress of your candidate interviews from the **ChequedInterview**<sup>™</sup> tab

Candidate	Position	Entered	Completed	I Product	Status / Score 🔻	Bulk Actions
<ul> <li>Lisa Simpson</li> </ul>	Baker Assistant - Bakery Lo	08/07/2014	08/08/2014	ChequedReference™	S S S S S	
Mike Kramek	Sales Associate - Bakery Lo	08/26/2014	08/26/2014	ChequedInterview™	<b>9 9 9 9</b> 9	
<ul> <li>Lisa Simpson</li> </ul>	Baker Assistant - Bakery Lo	08/07/2014	08/11/2014	ChequedInterview™	<b>9 9 9 9</b> 9	
• Catherine Gladden	Sales Associate - Bakery Lo	08/21/2014	08/28/2014	ChequedInterview™	<b>9 9 9 9</b> 9	

• Candidates can be sorted by any of column headers below:

#### Archiving a Candidate

- Archive a candidate to remove them from general view
  - The candidate file is not deleted and can be restored
  - Archiving candidates is recommended for candidates that are removed from your hiring workflow
- Multiple candidates can be archived at the same time using **Bulk Actions** on the **Candidates** tab

# **View the Candidate Report**

- Once the interviewers have input their interview scores and feedback into the system, you will receive an automatic notification that the report is available.
  - You can log in to the system and view the status of your candidates.
- To view the candidate's **ChequedInterview**<sup>™</sup> report:
  - Select the **Positions** tab, then click **Interviews**
  - Find the candidate's name.
- Click on the candidate's **Status/Score** to be taken to the complete candidate report.
- Save, print, or share the report.

#### **Best Practices**

- Focus attention first on candidates that score the highest.
- Don't over-interpret the report; trust the software! The assessments are scientifically validated to provide easy to use information.
- Use the **ChequedInterview**<sup>™</sup> questions during the interview. The questions are job specific, and relate to the most significant competencies needed for the position.
- Review the Structured Interview Guide before the interview.



Check out **ChequedUniversity™** to discover a wealth of knowledge regarding all Chequed.com products. We've compiled a full database of training materials, FAQs and video tutorials just for you! *ChequedUniversity™ can be accessed upon signing into your Chequed.com account.* 

#### **Helpful Links**

Log in to Chequed.com: <a href="https://app.chequed.com">https://app.chequed.com</a>